

**5. INDUSTRY**  
**Table 5.1**  
**Indian Industry**

S. No.	Industry Name	Equity ₹ Cr.	Sales ₹ Cr.	P/E* Ratio
1.	Abrasives and Grinding Wheels	88.19	2991.4	49.1
2.	Air-Conditioners	86.77	9052.4	45.7
3.	Aluminium & Aluminium Products	1258.74	45425.9	28.0
4.	Aquaculture**	38.60	331.9	35.4
5.	Automobiles-LCVs/HCVs	897.77	69279.7	28.5
6.	Automobiles-Passenger Cars	565.92	110695.8	29.4
7.	Automobiles-Tractors	1335.31	4833.7	44.2
8.	Automobiles-Scooters and 3-Wheelers	479.13	22385.8	22.1
9.	Automobiles-Motorcycles/Mopeds	114.67	47648.3	33.6
10.	Auto Ancillaries	1580.73	81289.2	42.8
11.	Banks-Public Sector	20283.91	745302.2	21.6
12.	Banks-Private Sector	9849.25	325099.8	28.2
13.	Bearings	173.88	6522.1	36.2
14.	Breweries & Distilleries	652.74	20437.9	73.6
15.	Cables-Power	375.04	7659.7	21.8
16.	Cables-Telephone	328.77	6172.8	37.6
17.	Castings & Forgings	1322.77	16316.4	45.4
18.	Cement-North India	2742.61	85448.7	44.9
19.	Cement-South India	837.72	15909.6	45.9
20.	Cement Products	57.03	4146.4	28.4
21.	Ceramics-Tiles/Sanitaryware	285.54	9850.3	36.5
22.	Chemicals	2301.89	61678.1	31.1
23.	Chlor-Alkali/Soda Ash	147.58	2709.6	9.7
24.	Cigarettes	1270.38	43323.2	35.5
25.	Compressors/Drilling Equipment	70.34	2172.9	43.3
26.	Computers-Hardware	293.94	20975.3	28.5
27.	Computers-Software-Large	3373.15	248779.4	18.5
28.	Computers-Software-Medium/Small	5210.20	39033.1	17.7
29.	Computer-Software-Converts	52.94	3948.9	44.5
30.	Computers-Education	145.79	897.5	46.3
31.	Construction	10259.64	111465.6	33.1
32.	Couriers	51.06	3946.7	65.2
33.	Cycles and Accessories	37.50	3900.5	74.5
34.	Detergents/Intermediates	108.14	2520.8	34.1
35.	Diamond Cutting/Jewellery	919.59	84702.0	43.3
36.	Domestic Appliances	257.70	15621.2	47.7
37.	Dry Cells	65.39	3203.7	26.8
38.	Dyes and Pigments	188.40	8012.2	20.9
39.	Electric Equipment	3253.80	99061.3	40.8
40.	Electrodes-Graphites	83.84	2187.8	32.8
41.	Electrodes-Welding Equipment	37.22	1258.6	31.9
42.	Electronics-Consumer	430.46	13200.7	6.3
43.	Electronics-Components	343.39	12588.4	28.5
44.	Engineering	732.67	25017.7	39.7
45.	Engineering-Turnkey Services	3276.47	88701.7	30.9
46.	Engines	145.62	10048.2	37.7
47.	Entertainment/Electronic Media Software	2770.86	28980.5	35.8
48.	Fasteners	38.79	3564.4	27.7
49.	Fertilizers	3223.71	60402.1	18.6
50.	Finance & Investments	11553.43	118060.9	42.7
51.	Finance-Housing	3233.73	81816.4	27.2
52.	Finance-Term Lending Institutions	6357.76	53315.1	8.3
53.	Food-Processing-Indian	1029.29	37636.2	36.1
54.	Food-Processing-MNC	228.47	24170.7	55.9
55.	Glass & Glass Products	202.45	5642.3	48.1
56.	Healthcare	1476.03	12536.6	53.2
57.	Hotels	1159.24	9102.9	61.7
58.	Leather/Leather Products	179.38	6882.0	40.6
59.	Mining/Minerals/Metals	11197.68	81992.0	11.9

Table 5.1 (Continued)

S. No.	Industry Name	Equity ₹ Cr.	Sales ₹ Cr.	P/E* Ratio
60.	Moulded Luggage	32.41	1630.1	35.7
61.	Oil Drilling/Allied Services	7378.70	88775.0	11.3
62.	Packaging	626.84	17654.6	22.2
63.	Paints/Varnishes	297.36	26209.8	58.6
64.	Paper	833.28	16381.7	12.2
65.	Personal Care-Indian	487.30	18462.2	60.5
66.	Personal Care-Multinational	308.70	40315.8	55.9
67.	Pesticides/Agrochemicals-Indian	254.35	16381.9	57.1
68.	Pesticides/Agrochemicals-Multinational	52.61	3443.5	48.4
69.	Petrochemicals	359.88	9288.4	17.0
70.	Pharmaceuticals-Indian-Bulk Drugs & Formulations	2003.51	86242.6	32.7
71.	Pharmaceuticals-Indian-Bulk Drugs	656.86	29957.4	21.0
72.	Pharmaceuticals-Indian-Formulations	539.77	7314.3	32.5
73.	Pharmaceuticals-Multinational	210.40	12410.8	44.0
74.	Photographic and Allied Products	—	—	—
75.	Plastic Products	755.86	26834.4	31.6
76.	Power Generation and Supply	50626.90	177317.0	13.6
77.	Printing & Stationery	151.46	3361.1	23.5
78.	Pumps	81.93	3411.3	46.4
79.	Recreation/Amusement Parks	142.33	548.3	54.6
80.	Refineries	13808.63	1061717.8	12.5
81.	Refractories/Intermediates	69.72	1782.3	30.6
82.	Shipping	897.94	6924.6	17.6
83.	Solvent Extraction	235.63	29895.0	16.1
84.	Steel Large	6066.51	192004.6	14.2
85.	Steel – Medium/Small	4787.57	45465.4	18.7
86.	Steel – Sponge Iron	480.95	17989.8	17.1
87.	Steel – Pig Iron	93.94	2543.8	15.8
88.	Sugar	999.63	37200.6	8.5
89.	Tea	289.72	8589.2	34.8
90.	Telecommunications – Service Provider	9924.90	118198.4	43.7
91.	Telecommunications – Equipment	4990.32	5493.7	34.7
92.	Textile Machinery	73.50	2880.3	30.4
93.	Textiles-Composite	247.41	4971.8	11.2
94.	Textiles-Cotton/Blended	1341.40	32715.8	12.8
95.	Textiles-Manmade	653.38	25106.5	37.2
96.	Textiles-Processing	1824.86	17956.5	20.3
97.	Textiles-Products	2620.63	54487.3	28.4
98.	Textile-Silk	65.02	1460.5	20.6
99.	Textiles-Spinning-Synthetic/Blended	140.84	4451.2	13.9
100.	Textiles-Jute-Yarn/Products	53.08	2439.1	36.6
101.	Trading	3809.09	95199.9	60.9
102.	Transmission Line Towers/Equipment	1963.78	19455.4	38.6
103.	Transport-Airlines	1091.77	46614.0	23.2
104.	Travel Agencies	132.95	5007.7	27.4
105.	Tyres	251.13	41361.5	19.0
106.	Miscellaneous	8924.41	134123	25.5
107.	Diversified-Mega	190.34	14843.4	20.8
108.	Diversified-Large	114.00	1706.4	16.2
109.	Diversified-Medium/Small	204.45	3158.4	14.9
		<b>Full Year</b>	<b>TTM</b>	
	OPM (%)	26.0	26.0	
	PBDT Margin (%)	13.1	13.1	
	P/C Ratio	20.6	20.7	
	P/E Ratio	24.6	24.4	
	Dividend Yield (%)		1.0	
	Price/Book Value Ratio		3.0	
	Total Market Capitalisation - 1800 Companies		Rs. 13124608.17 cr	

Notes : – Not Available

\* As for trailing twelve months

Source : Capital Market, Vol. XXXII, No. 12, July 31 - August 13, 2017