

**5. INDUSTRY**  
**Table 5.1**  
**Indian Industry**

S. No.	Industry Name	Equity ₹ Cr.	Sales ₹ Cr.	P/E* Ratio
1.	Abrasives and Grinding Wheels	88.86	4503.0	31.2
2.	Air-Conditioners	120.75	10230.6	50.9
3.	Aluminium & Aluminium Products	1265.24	54144.8	21.5
4.	Aquaculture	51.60	956.4	14.5
5.	Automobiles-LCVs/HCVs	898.67	325834.5	19.3
6.	Automobiles-Passenger Cars	772.64	128448.3	31.2
7.	Automobiles-Tractors	131.22	5758.6	25.3
8.	Automobiles-Scooters and 3-Wheelers	479.13	25825.6	18.4
9.	Automobiles-Motorcycles/Mopeds	114.72	56325.1	25.4
10.	Auto Ancillaries	1528.72	143411.7	32.9
11.	Banks-Public Sector	36170.51	823010.1	14.4
12.	Banks-Private Sector	10384.93	370731.0	32.3
13.	Bearings	184.00	7246.7	31.4
14.	Breweries & Distilleries	600.87	22047.0	64.9
15.	Cables-Power	350.67	8588.4	23.7
16.	Cables-Telephone	329.18	7992.6	29.6
17.	Castings & Forgings	1347.03	19545.4	35.3
18.	Cement-North India	2748.09	116172.4	36.8
19.	Cement-South India	543.07	24812.5	37.5
20.	Cement Products	47.64	4334.4	18.4
21.	Ceramics-Tiles/Sanitaryware	265.01	10454.4	28.0
22.	Chemicals	2583.75	93640.0	27.2
23.	Chlor-Alkali/Soda Ash	216.44	3840.4	7.1
24.	Cigarettes	1276.58	43980.6	33.7
25.	Compressors/Drilling Equipment	67.27	2819.2	33.0
26.	Computers-Hardware	520.73	9541.1	19.5
27.	Computers-Software-Large	3436.23	343156.2	22.0
28.	Computers-Software-Medium/Small	5973.79	78552.7	23.1
29.	Computer-Software-Converts	109.59	6521.6	9.1
30.	Computers-Education	111.78	1369.4	24.4
31.	Construction	10281.78	130958.8	19.9
32.	Couriers	53.08	5411.7	51.3
33.	Cycles and Accessories	22.02	5742.0	29.3
34.	Detergents/Intermediates	164.43	5259.0	29.6
35.	Diamond Cutting/Jewellery	969.86	241263.6	29.2
36.	Domestic Appliances	257.75	16689.1	45.9
37.	Dry Cells	67.81	3325.1	25.6
38.	Dyes and Pigments	249.52	9208.1	16.7
39.	Electric Equipment	3080.89	99027.6	40.5
40.	Electrodes-Graphites	79.04	6016.1	12.7
41.	Electrodes-Welding Equipment	28.99	990.4	26.1
42.	Electronics-Consumer	69.18	3699.0	44.9
43.	Electronics-Components	444.14	16158.7	27.7
44.	Engineering	881.98	32639.5	26.8
45.	Engineering-Turnkey Services	3395.06	148987.6	24.1
46.	Engines	145.33	10477.7	26.8
47.	Entertainment/Electronic Media Software	2989.17	39593.3	24.2
48.	Fasteners	28.21	3849.0	34.5
49.	Fertilizers	3045.54	67142.7	11.8
50.	Finance & Investments	18594.43	306405.4	29.8
51.	Finance-Housing	3817.88	92292.3	24.6
52.	Finance-Term Lending Institutions	6391.71	52189.2	4.3
53.	Food-Processing-Indian	1119.43	49794.6	31.1
54.	Food-Processing-MNC	294.48	27220.6	66.2
55.	Glass & Glass Products	216.89	6122.9	40.7
56.	Healthcare	2123.38	26237.3	48.9
57.	Hotels	1937.35	15756.1	73.3
58.	Leather/Leather Products	213.98	7859.3	47.8
59.	Mining/Minerals/Metals	11296.01	282560.6	13.8

(Contd...)

Table 5.1 (Continued)

S. No.	Industry Name	Equity ₹ Cr.	Sales ₹ Cr.	P/E <sup>*</sup> Ratio
60.	Moulded Luggage	32.72	1858.0	56.2
61.	Oil Drilling/ Allied Services	7769.0	98053.4	9.6
62.	Packaging	525.21	24766.0	11.5
63.	Paints/Varnishes	298.75	32710.1	61.4
64.	Paper	1018.97	21492.3	12.4
65.	Personal Care-Indian	461.69	27687.2	56.9
66.	Personal Care-Multinational	308.71	42767.0	68.2
67.	Pesticides/Agrochemicals-Indian	246.92	27737.4	18.0
68.	Pesticides/Agrochemicals-Multinational	57.09	4529.0	39.4
69.	Petrochemicals	442.44	12390.0	17.0
70.	Pharmaceuticals-Indian-Bulk Drugs & Formulations	2053.35	149103.9	24.5
71.	Pharmaceuticals-Indian-Bulk Drugs	686.54	40705.5	34.6
72.	Pharmaceuticals-Indian-Formulations	343.75	8832.7	25.0
73.	Pharmaceuticals-Multinational	208.68	12841.1	46.6
74.	Photographic and Allied Products	10.26	0.0	—
75.	Plastic Products	743.34	37286.1	28.6
76.	Power Generation and Supply	51032.12	254101.9	12.3
77.	Printing & Stationery	153.87	4009.3	18.0
78.	Pumps	78.84	3715.5	25.6
79.	Recreation/Amusement Parks	146.76	518.7	41.4
80.	Refineries	22473.44	1349792.4	13.7
81.	Refractories/Intermediates	91.51	2482.6	27.0
82.	Shipping	962.24	8936.3	29.6
83.	Solvent Extraction	403.13	19483.3	16.4
84.	Steel Large	6070.73	315571.8	10.5
85.	Steel – Medium/Small	3991.81	56018.8	10.6
86.	Steel – Sponge Iron	1007.78	34878.8	10.2
87.	Steel – Pig Iron	231.82	4199.3	13.6
88.	Sugar	944.32	52603.9	11.2
89.	Tea	230.82	12672.7	26.5
90.	Telecommunications – Service Provider	10881.02	139198.8	4.1
91.	Telecommunications – Equipment	13267.98	8655.4	21.8
92.	Textile Machinery	42.02	3009.4	34.8
93.	Textiles-Composite	95.23	3049.2	43.6
94.	Textiles-Cotton/Blended	1603.26	35694.2	17.3
95.	Textiles-Manmade	764.78	72553.8	22.2
96.	Textiles-Processing	1722.34	14295.9	35.9
97.	Textiles-Products	2664.62	67181.3	41.6
98.	Textile-Silk	65.02	2300.6	14.1
99.	Textiles-Spinning-Synthetic/Blended	359.50	7970.1	6.7
100.	Textiles-Jute-Yarn/Products	54.55	2974.8	39.7
101.	Trading	4029.14	210421.9	41.1
102.	Transmission Line Towers/Equipment	1963.78	23354.7	19.9
103.	Transport-Airlines	1097.46	54102.5	25.0
104.	Travel Agencies	125.32	17698.9	25.6
105.	Tyres	251.73	52598.8	22.5
106.	Miscellaneous	16166.59	247259.1	21.1
107.	Diversified-Mega	208.16	16891.9	21.7
108.	Diversified-Large	114.00	1726.2	13.0
109.	Diversified-Medium/Small	162.55	3696.6	8.3
		<b>Full Year</b>	<b>TTM</b>	
	OPM (%)	18.7	18.5	
	PBDT Margin (%)	11.1	10.6	
	P/C Ratio	20.7	20.6	
	P/E Ratio	24.3	23.2	
	Dividend Yield (%)		1.0	
	Price/Book Value Ratio		3.0	
	Total Market Capitalisation - 1800 Companies		Rs. 15392643.7 cr	

Notes : — Not Available

\* As for trailing twelve months

Source : Capital Market, Vol. XXXIII, No. 14, August 27th–September 9th, 2018