

5. INDUSTRY
Table 5.1
Indian Industry

S. No.	Industry Name	Equity ₹ Cr.	Sales ₹ Cr.	P/E* Ratio
1.	Abrasives and Grinding Wheels	88.23	4269.1	28.5
2.	Air-Conditioners	46.45	6926.2	45.8
3.	Aluminium & Aluminium Products	1206.90	52843.1	19.3
4.	Aquaculture	91.58	2055.3	13.6
5.	Automobiles-LCVs/HCVs	898.67	325834.5	15.2
6.	Automobiles-Passenger Cars	772.64	128448.3	24.6
7.	Automobiles-Tractors	131.22	5758.6	17.0
8.	Automobiles-Scooters and 3-Wheelers	399.04	25783.7	18.0
9.	Automobiles-Motorcycles/Mopeds	114.72	56325.1	22.2
10.	Auto Ancillaries	1537.29	157431.7	26.6
11.	Banks-Public Sector	39504.53	815890.3	16.9
12.	Banks-Private Sector	11645.49	383356.2	29.9
13.	Bearings	171.64	6961.6	25.5
14.	Breweries & Distilleries	432.92	19816.5	54.6
15.	Cables-Power	146.54	8462.2	18.9
16.	Cables-Telephone	203.68	5428.1	21.2
17.	Castings & Forgings	1279.03	18978.4	28.3
18.	Cement-North India	2694.07	115941.8	32.6
19.	Cement-South India	538.21	24831.1	34.5
20.	Cement Products	47.65	4334.4	14.1
21.	Ceramics-Tiles/Sanitaryware	94.87	9827.6	27.2
22.	Chemicals	2493.88	93652.1	23.7
23.	Chlor-Alkali/Soda Ash	216.44	3841.7	5.8
24.	Cigarettes	1250.35	43886.7	28.4
25.	Compressors/Drilling Equipment	60.26	2820.6	23.0
26.	Computers-Hardware	246.21	8800.3	11.1
27.	Computers-Software-Large	4469.77	340528.3	20.8
28.	Computers-Software-Medium/Small	5592.23	78830.5	16.8
29.	Computer-Software-Converts	105.88	6502.0	12.2
30.	Computers-Education	111.83	1370.6	19.7
31.	Construction	15385.39	127395.5	14.6
32.	Couriers	60.30	5412.1	51.2
33.	Cycles and Accessories	18.77	5027.5	31.6
34.	Detergents/Intermediates	135.22	3646.3	19.4
35.	Diamond Cutting/Jewellery	878.67	224992.6	29.6
36.	Domestic Appliances	280.83	18723.5	40.7
37.	Dry Cells	67.81	3325.1	22.9
38.	Dyes and Pigments	189.02	8702.0	14.2
39.	Electric Equipment	2957.32	100458.7	36.1
40.	Electrodes-Graphites	79.04	5708.3	6.4
41.	Electrodes-Welding Equipment	42.62	1093.4	23.6
42.	Electronics-Consumer	57.62	3728.8	34.4
43.	Electronics-Components	452.87	15023.7	20.0
44.	Engineering	985.30	50368.8	16.6
45.	Engineering-Turnkey Services	3435.47	148890.9	23.1
46.	Engines	145.33	10477.7	24.6
47.	Entertainment/Electronic Media Software	3093.40	40027.8	21.5
48.	Fasteners	35.47	3980.0	26.5
49.	Fertilizers	3027.98	63823.8	10.0
50.	Finance & Investments	19137.04	291206.4	23.4
51.	Finance-Housing	3901.93	92748.4	20.3
52.	Finance-Term Lending Institutions	6480.82	52182.0	4.0
53.	Food-Processing-Indian	1266.75	49376.1	26.1
54.	Food-Processing-MNC	294.48	27220.6	57.6
55.	Glass & Glass Products	224.13	6048.7	30.1
56.	Healthcare	2142.01	25127.5	46.3
57.	Hotels	2046.17	15156.3	62.1
58.	Leather/Leather Products	186.77	7597.7	42.1
59.	Mining/Minerals/Metals	9618.41	280852.8	11.7

(Contd...)

Table 5.1 (Continued)

S. No.	Industry Name	Equity ₹ Cr.	Sales ₹ Cr.	P/E* Ratio
60.	Moulded Luggage	32.72	1858.0	45.2
61.	Oil Drilling/ Allied Services	7778.86	98021.4	6.9
62.	Packaging	425.82	23348.1	9.6
63.	Paints/Varnishes	304.38	32710.1	55.6
64.	Paper	1075.99	22415.4	9.3
65.	Personal Care-Indian	532.72	29369.1	47.6
66.	Personal Care-Multinational	308.71	42845.1	65.5
67.	Pesticides/Agrochemicals-Indian	274.49	27914.8	18.4
68.	Pesticides/Agrochemicals-Multinational	57.09	4519.9	39.2
69.	Petrochemicals	517.23	11910.7	13.5
70.	Pharmaceuticals-Indian-Bulk Drugs & Formulations	2101.72	149560.3	24.9
71.	Pharmaceuticals-Indian-Bulk Drugs	525.27	39153.8	24.2
72.	Pharmaceuticals-Indian-Formulations	420.78	7990.8	22.8
73.	Pharmaceuticals-Multinational	293.39	12841.1	42.5
74.	Photographic and Allied Products	15.06	42.8	—
75.	Plastic Products	712.69	36948.3	23.4
76.	Power Generation and Supply	54294.00	257567.0	11.2
77.	Printing & Stationery	214.0	3565.0	16.9
78.	Pumps	78.84	3715.5	18.9
79.	Recreation/Amusement Parks	65.10	285.4	35.4
80.	Refineries	21644.95	1362593.3	12.0
81.	Refractories/Intermediates	71.85	2480.8	23.9
82.	Shipping	915.69	8876.3	13.9
83.	Solvent Extraction	124.54	6851.7	15.0
84.	Steel Large	6244.12	315639.5	7.0
85.	Steel – Medium/Small	4811.48	58035.1	8.3
86.	Steel – Sponge Iron	1066.30	32347.8	35.4
87.	Steel – Pig Iron	93.94	3618.1	11.3
88.	Sugar	675.84	49950.7	12.8
89.	Tea	253.36	13082.5	22.2
90.	Telecommunications – Service Provider	15139.50	138545.1	138.0
91.	Telecommunications – Equipment	13512.72	8236.7	25.7
92.	Textile Machinery	24.52	2795.8	25.4
93.	Textiles-Composite	69.41	2676.0	29.5
94.	Textiles-Cotton/Blended	1249.07	31936.1	9.6
95.	Textiles-Manmade	585.76	67946.3	25.9
96.	Textiles-Processing	1803.75	14201.1	11.3
97.	Textiles-Products	2744.45	67418.0	32.2
98.	Textile-Silk	65.02	2300.6	10.3
99.	Textiles-Spinning-Synthetic/Blended	207.09	6605.1	5.6
100.	Textiles-Jute-Yarn/Products	37.96	2435.1	39.0
101.	Trading	4056.78	216092.9	36.7
102.	Transmission Line Towers/Equipment	1941.87	22505.0	17.7
103.	Transport-Airlines	1097.46	54102.5	150.7
104.	Travel Agencies	128.35	17962.5	21.3
105.	Tyres	266.43	52636.5	17.6
106.	Miscellaneous	12521.52	244584.5	20.0
107.	Diversified-Mega	207.46	16891.9	19.0
108.	Diversified-Large	114.00	1726.2	10.1
109.	Diversified-Medium/Small	162.55	3694.5	5.8
		Full Year	TTM	
	OPM (%)	18.9	18.6	
	PBDT Margin (%)	11.4	10.8	
	P/C Ratio	18.0	17.7	
	P/E Ratio	21.4	20.5	
	Dividend Yield (%)		1.2	
	Price/Book Value Ratio		2.6	
	Total Market Capitalisation - 1800 Companies		Rs. 13736859.3 cr	

Notes : — Not Available

* As for trailing twelve months

Source : Capital Market, Vol. XXXIII, No. 22, December 17th–30, 2018