

5. INDUSTRY
Table 5.1
Indian Industry

S. No.	Industry Name	Equity ₹ Cr.	Sales ₹ Cr.	P/E* Ratio
1.	Abrasives and Grinding Wheels	88.21	2991.4	50.6
2.	Air-Conditioners	120.66	10414.6	56.0
3.	Aluminium & Aluminium Products	1268.49	45640.7	34.6
4.	Aquaculture**	74.05	1205.6	53.5
5.	Automobiles-LCVs/HCVs	897.83	69279.7	29.9
6.	Automobiles-Passenger Cars	461.84	111820.2	35.3
7.	Automobiles-Tractors	1335.31	4799.0	33.0
8.	Automobiles-Scooters and 3-Wheelers	397.15	22347.0	25.4
9.	Automobiles-Motorcycles/Mopeds	114.67	47648.3	33.7
10.	Auto Ancillaries	1448.87	79968.2	51.3
11.	Banks-Public Sector	22680.89	745302.2	39.6
12.	Banks-Private Sector	9925.26	325099.8	29.1
13.	Bearings	184.78	6744.9	37.2
14.	Breweries & Distilleries	404.13	19913.1	80.5
15.	Cables-Power	390.09	8358.9	27.7
16.	Cables-Telephone	194.72	4360.8	48.2
17.	Castings & Forgings	1305.14	15186.8	46.8
18.	Cement-North India	2678.68	85821.5	47.8
19.	Cement-South India	817.71	15080.7	50.6
20.	Cement Products	72.38	4117.5	27.8
21.	Ceramics-Tiles/Sanitaryware	163.54	9947.3	42.9
22.	Chemicals	2319.67	62524.6	32.2
23.	Chlor-Alkali/Soda Ash	187.11	3272.8	16.8
24.	Cigarettes	1244.39	43302.2	30.3
25.	Compressors/Drilling Equipment	67.27	2054.4	49.6
26.	Computers-Hardware	648.71	25095.6	36.0
27.	Computers-Software-Large	3366.88	248779.4	18.9
28.	Computers-Software-Medium/Small	4927.79	38548.0	19.4
29.	Computer-Software-Converts	52.94	3949.0	54.9
30.	Computers-Education	105.62	644.6	57.5
31.	Construction	9893.93	101121.4	36.5
32.	Couriers	53.04	3946.7	61.6
33.	Cycles and Accessories	22.00	754.6	205.7
34.	Detergents/Intermediates	108.15	2520.8	32.0
35.	Diamond Cutting/Jewellery	1216.86	84779.2	51.1
36.	Domestic Appliances	260.66	16499.5	52.9
37.	Dry Cells	72.89	3295.1	31.4
38.	Dyes and Pigments	242.18	8271.0	24.2
39.	Electric Equipment	3143.91	98343.5	51.2
40.	Electrodes-Graphites	83.84	2214.7	67.1
41.	Electrodes-Welding Equipment	28.99	914.3	47.1
42.	Electronics-Consumer	429.96	15177.4	65.8
43.	Electronics-Components	369.83	12840.5	30.2
44.	Engineering	728.03	24186.4	40.1
45.	Engineering-Turnkey Services	3232.05	88120.2	33.4
46.	Engines	145.62	10048.2	33.6
47.	Entertainment/Electronic Media Software	2931.58	29035.5	31.7
48.	Fasteners	30.45	3453.3	28.5
49.	Fertilizers	3124.64	61018.1	19.6
50.	Finance & Investments	15815.00	152057.0	42.1
51.	Finance-Housing	3723.39	82990.4	26.1
52.	Finance-Term Lending Institutions	6357.76	54220.1	8.7
53.	Food-Processing-Indian	1171.63	40191.3	41.7
54.	Food-Processing-MNC	228.47	24170.7	63.2
55.	Glass & Glass Products	202.89	5648.5	54.1
56.	Healthcare	1202.48	12382.6	53.6
57.	Hotels	1114.41	8506.9	53.3
58.	Leather/Leather Products	183.48	7071.8	47.9
59.	Mining/Minerals/Metals	9701.65	80485.0	14.0

Table 5.1 (Continued)

S. No.	Industry Name	Equity ₹ Cr.	Sales ₹ Cr.	P/E* Ratio
60.	Moulded Luggage	32.71	1630.1	51.6
61.	Oil Drilling/Allied Services	7403.80	88957.2	12.9
62.	Packaging	556.45	17470.9	25.2
63.	Paints/Varnishes	297.36	26236.8	61.1
64.	Paper	927.52	15956.7	14.0
65.	Personal Care-Indian	472.53	18400.1	62.1
66.	Personal Care-Multinational	308.70	39925.8	59.5
67.	Pesticides/Agrochemicals-Indian	258.76	15687.9	49.6
68.	Pesticides/Agrochemicals-Multinational	57.09	4407.0	37.8
69.	Petrochemicals	373.69	9394.8	25.6
70.	Pharmaceuticals-Indian-Bulk Drugs & Formulations	2111.78	88234.6	36.1
71.	Pharmaceuticals-Indian-Bulk Drugs	553.76	28810.7	24.3
72.	Pharmaceuticals-Indian-Formulations	351.50	6184.6	30.2
73.	Pharmaceuticals-Multinational	210.40	12424.1	41.8
74.	Photographic and Allied Products	10.26	0.0	—
75.	Plastic Products	770.70	25660.6	35.9
76.	Power Generation and Supply	46607.39	175169.7	13.3
77.	Printing & Stationery	152.63	3353.4	24.2
78.	Pumps	78.84	3247.9	44.7
79.	Recreation/Amusement Parks	137.65	509.4	59.0
80.	Refineries	17655.77	1062031.8	14.6
81.	Refractories/Intermediates	32.31	1340.9	27.4
82.	Shipping	958.98	7023.6	17.7
83.	Solvent Extraction	210.58	30743.0	20.8
84.	Steel Large	6053.77	190244.6	16.2
85.	Steel – Medium/Small	4680.63	39088.5	20.2
86.	Steel – Sponge Iron	567.38	19074.8	15.1
87.	Steel – Pig Iron	282.72	3922.6	22.2
88.	Sugar	701.04	37103.3	8.6
89.	Tea	265.89	7865.1	36.9
90.	Telecommunications – Service Provider	9976.57	119798.1	256.3
91.	Telecommunications – Equipment	5263.97	6185.3	52.7
92.	Textile Machinery	21.53	2684.7	30.2
93.	Textiles-Composite	66.90	4580.8	12.1
94.	Textiles-Cotton/Blended	870.02	28519.4	21.8
95.	Textiles-Manmade	870.63	25194.1	44.5
96.	Textiles-Processing	1689.85	16029.0	26.5
97.	Textiles-Products	2697.02	56088.4	37.4
98.	Textile-Silk	49.23	1398.1	17.5
99.	Textiles-Spinning-Synthetic/Blended	121.86	4290.1	11.6
100.	Textiles-Jute-Yarn/Products	49.94	2699.2	43.2
101.	Trading	3819.92	99170.9	65.8
102.	Transmission Line Towers/Equipment	2007.95	20134.8	40.9
103.	Transport-Airlines	1097.12	47170.5	21.8
104.	Travel Agencies	138.05	5779.2	24.4
105.	Tyres	215.21	41196.4	27.0
106.	Miscellaneous	14612.66	199977.8	29.5
107.	Diversified-Mega	190.34	14890.9	25.6
108.	Diversified-Large	114.00	1706.4	18.1
109.	Diversified-Medium/Small	177.07	2343.5	17.9
		Full Year	TTM	
	OPM (%)	25.6	24.7	
	PBDT Margin (%)	12.9	12.2	
	P/C Ratio	21.9	22.9	
	P/E Ratio	27.1	27.2	
	Dividend Yield (%)		1.0	
	Price/Book Value Ratio		3.1	
	Total Market Capitalisation - 1800 Companies		₹ 14260794.3 cr	

Notes : – Not Available

* As for trailing twelve months

Source : Capital Market, Vol. XXXII, No. 20, November 20 - December 03, 2017