

**5. INDUSTRY**  
**Table 5.1**  
**Indian Industry**

S. No.	Industry Name	Equity ₹ Cr.	Sales ₹ Cr.	P/E* Ratio
1.	Abrasives and Grinding Wheels	88.88	4503.0	33.4
2.	Air-Conditioners	46.45	6926.2	56.2
3.	Aluminium & Aluminium Products	1173.25	52843.1	19.4
4.	Aquaculture	82.85	1955.0	14.8
5.	Automobiles-LCVs/HCVs	898.67	325834.5	18.9
6.	Automobiles-Passenger Cars	772.64	128448.3	23.1
7.	Automobiles-Tractors	131.22	5758.6	19.9
8.	Automobiles-Scooters and 3-Wheelers	399.04	25783.7	18.5
9.	Automobiles-Motorcycles/Mopeds	114.74	56325.1	19.4
10.	Auto Ancillaries	1617.58	158252.9	25.5
11.	Banks-Public Sector	38208.17	762085.4	46.1
12.	Banks-Private Sector	20830.08	412874.9	36.5
13.	Bearings	187.56	9649.3	33.0
14.	Breweries & Distilleries	406.56	19789.4	50.7
15.	Cables-Power	146.54	8462.2	19.1
16.	Cables-Telephone	203.71	5428.1	15.0
17.	Castings & Forgings	1294.15	19648.3	27.8
18.	Cement-North India	2712.35	116608.6	33.1
19.	Cement-South India	508.88	16140.0	37.4
20.	Cement Products	47.66	4334.4	14.7
21.	Ceramics-Tiles/Sanitaryware	265.01	10474.3	36.5
22.	Chemicals	2582.68	94529.6	25.2
23.	Chlor-Alkali/Soda Ash	216.44	3984.0	5.3
24.	Cigarettes	1262.45	43901.0	30.3
25.	Compressors/Drilling Equipment	60.26	2820.6	28.1
26.	Computers-Hardware	293.13	8842.0	13.9
27.	Computers-Software-Large	4758.55	340528.3	21.8
28.	Computers-Software-Medium/Small	5709.21	77831.9	17.9
29.	Computer-Software-Converts	105.59	6521.6	-
30.	Computers-Education	111.88	1370.6	18.6
31.	Construction	15735.28	128729.0	17.2
32.	Couriers	53.10	5411.7	62.8
33.	Cycles and Accessories	18.77	5027.5	32.7
34.	Detergents/Intermediates	135.22	3646.3	17.7
35.	Diamond Cutting/Jewellery	864.24	224947.9	34.3
36.	Domestic Appliances	263.24	18769.3	47.8
37.	Dry Cells	67.81	3325.1	25.0
38.	Dyes and Pigments	254.81	8993.6	14.9
39.	Electric Equipment	3039.19	99147.6	41.2
40.	Electrodes-Graphites	79.04	6016.1	2.7
41.	Electrodes-Welding Equipment	42.62	1093.4	24.4
42.	Electronics-Consumer	57.62	3728.8	40.2
43.	Electronics-Components	444.55	15458.4	19.8
44.	Engineering	1188.75	51278.3	16.4
45.	Engineering-Turnkey Services	3129.16	146648.5	22.4
46.	Engines	145.33	10477.7	24.1
47.	Entertainment/Electronic Media Software	3524.15	40256.6	20.5
48.	Fasteners	28.21	3849.0	28.0
49.	Fertilizers	3030.70	67073.3	11.5
50.	Finance & Investments	19054.74	308701.6	25.9
51.	Finance-Housing	3902.76	92748.4	21.8
52.	Finance-Term Lending Institutions	6391.71	52164.0	5.5
53.	Food-Processing-Indian	1244.90	50588.0	30.9
54.	Food-Processing-MNC	294.48	28503.2	57.6
55.	Glass & Glass Products	224.13	6048.7	30.4
56.	Healthcare	2407.33	25700.6	40.3
57.	Hotels	2233.93	16442.6	61.5
58.	Leather/Leather Products	212.57	7637.0	50.3
59.	Mining/Minerals/Metals	9449.05	273997.8	11.4

(Contd...)

Table 5.1 (Continued)

S. No.	Industry Name	Equity ₹ Cr.	Sales ₹ Cr.	P/E* Ratio
60.	Moulded Luggage	32.73	1858.0	45.7
61.	Oil Drilling/ Allied Services	7601.89	98021.4	6.8
62.	Packaging	506.12	24509.6	10.0
63.	Paints/Varnishes	303.87	32710.1	62.2
64.	Paper	1027.23	22327.2	8.2
65.	Personal Care-Indian	531.62	29355.0	45.6
66.	Personal Care-Multinational	308.72	42845.1	61.9
67.	Pesticides/Agrochemicals-Indian	268.98	27863.0	22.3
68.	Pesticides/Agrochemicals-Multinational	57.09	4519.9	41.5
69.	Petrochemicals	536.83	11947.6	17.5
70.	Pharmaceuticals-Indian-Bulk Drugs & Formulations	2084.58	149176.9	24.3
71.	Pharmaceuticals-Indian-Bulk Drugs	465.85	39294.3	3.0
72.	Pharmaceuticals-Indian-Formulations	389.54	8425.5	25.1
73.	Pharmaceuticals-Multinational	293.39	12893.4	42.7
74.	Photographic and Allied Products	10.26	0.0	—
75.	Plastic Products	667.64	36399.3	25.3
76.	Power Generation and Supply	55705.44	257445.8	12.3
77.	Printing & Stationery	208.74	3564.3	17.6
78.	Pumps	78.84	3864.3	18.1
79.	Recreation/Amusement Parks	65.10	285.4	34.2
80.	Refineries	21390.25	1349792.4	17.4
81.	Refractories/Intermediates	71.85	2494.6	25.1
82.	Shipping	769.75	8309.3	17.8
83.	Solvent Extraction	239.99	23651.0	14.6
84.	Steel Large	6131.94	318323.6	7.2
85.	Steel – Medium/Small	2781.92	55069.3	9.0
86.	Steel – Sponge Iron	1192.69	34974.5	32.9
87.	Steel – Pig Iron	94.11	3618.1	11.6
88.	Sugar	761.22	51880.4	15.5
89.	Tea	223.02	12495.7	27.0
90.	Telecommunications – Service Provider	35139.71	138545.1	240.6
91.	Telecommunications – Equipment	13471.29	8618.0	33.7
92.	Textile Machinery	24.24	2778.8	26.2
93.	Textiles-Composite	62.42	2621.9	28.0
94.	Textiles-Cotton/Blended	1418.20	33097.0	8.7
95.	Textiles-Manmade	706.60	69151.5	24.4
96.	Textiles-Processing	1743.86	14489.7	19.1
97.	Textiles-Products	2722.85	70016.7	30.9
98.	Textile-Silk	15.79	51.5	-
99.	Textiles-Spinning-Synthetic/Blended	186.00	6556.7	4.4
100.	Textiles-Jute-Yarn/Products	51.71	2934.0	38.8
101.	Trading	4241.09	226014.7	43.0
102.	Transmission Line Towers/Equipment	1941.87	22505.0	21.7
103.	Transport-Airlines	1097.73	54102.5	-
104.	Travel Agencies	128.35	17962.5	51.8
105.	Tyres	244.59	52519.1	18.3
106.	Miscellaneous	12330.45	243044.0	21.2
107.	Diversified-Mega	207.46	16891.9	22.1
108.	Diversified-Large	114.00	1726.2	11.3
109.	Diversified-Medium/Small	162.55	3694.5	4.3
		<b>Full Year</b>	<b>TTM</b>	
	OPM (%)	18.8	18.9	
	PBDT Margin (%)	11.5	11.2	
	P/C Ratio	19.6	17.6	
	P/E Ratio	23.2	21.0	
	Dividend Yield (%)		1.2	
	Price/Book Value Ratio		2.8	
	Total Market Capitalisation - 1800 Companies		Rs. 15108444.6 cr	

Notes : — Not Available

\* As for trailing twelve months

Source : Capital Market, Vol. XXXIV, No. 4, April 8–21, 2019