

**5. INDUSTRY**  
**Table 5.1**  
**Indian Industry**

S. No.	Industry Name	Equity ₹ Cr.	Sales ₹ Cr.	P/E* Ratio
1.	Abrasives and Grinding Wheels	88.88	5034.1	29.3
2.	Air-Conditioners	46.45	7476.1	46.0
3.	Aluminium & Aluminium Products	1173.30	57732.1	24.6
4.	Aquaculture	95.46	2088.0	11.9
5.	Automobiles-LCVs/HCVs	898.67	336443.6	11.1
6.	Automobiles-Passenger Cars	772.64	139634.3	23.5
7.	Automobiles-Tractors	131.22	6811.2	17.6
8.	Automobiles-Scooters and 3-Wheelers	387.61	30980.6	18.2
9.	Automobiles-Motorcycles/Mopeds	114.75	61657.5	20.2
10.	Auto Ancillaries	1638.94	180066.8	20.8
11.	Banks-Public Sector	55310.17	800829.8	25.5
12.	Banks-Private Sector	21046.70	535549.7	31.0
13.	Bearings	187.56	10543.8	30.0
14.	Breweries & Distilleries	524.90	21770.3	50.3
15.	Cables-Power	250.24	17232.1	16.8
16.	Cables-Telephone	92.47	7182.6	8.7
17.	Castings & Forgings	1302.37	24006.4	21.9
18.	Cement-North India	2600.80	119392.0	27.3
19.	Cement-South India	555.90	27748.6	27.9
20.	Cement Products	47.67	4920.2	11.8
21.	Ceramics-Tiles/Sanitaryware	265.04	11346.8	26.6
22.	Chemicals	2579.71	108845.2	21.6
23.	Chlor-Alkali/Soda Ash	191.94	4813.5	4.6
24.	Cigarettes	1265.24	48671.4	23.3
25.	Compressors/Drilling Equipment	60.26	3312.5	30.7
26.	Computers-Hardware	258.90	8208.1	14.7
27.	Computers-Software-Large	4699.80	396015.9	20.3
28.	Computers-Software-Medium/Small	5588.03	84103.0	14.4
29.	Computer-Software-Converts	109.65	1563.1	—
30.	Computers-Education	111.98	1657.6	12.8
31.	Construction	16644.12	160777.0	16.8
32.	Couriers	53.11	6052.4	54.5
33.	Cycles and Accessories	18.78	5774.8	27.1
34.	Detergents/Intermediates	131.20	4101.0	21.2
35.	Diamond Cutting/Jewellery	780.71	216446.9	43.9
36.	Domestic Appliances	260.12	22547.5	51.1
37.	Dry Cells	67.81	3061.2	6.5
38.	Dyes and Pigments	262.30	10862.7	17.7
39.	Electric Equipment	3020.02	105920.4	42.7
40.	Electrodes-Graphites	77.68	14450.7	1.7
41.	Electrodes-Welding Equipment	39.89	1449.6	26.0
42.	Electronics-Consumer	48.81	3687.8	43.1
43.	Electronics-Components	394.39	17860.7	21.3
44.	Engineering	1148.22	56650.5	15.2
45.	Engineering-Turnkey Services	3447.90	197970.0	22.5
46.	Engines	145.33	11722.9	19.8
47.	Entertainment/Electronic Media Software	3518.93	49945.3	14.0
48.	Fasteners	28.21	4514.5	22.2
49.	Fertilizers	3019.90	79316.6	9.7
50.	Finance & Investments	19041.91	375451.2	27.8
51.	Finance-Housing	3885.65	112851.8	20.8
52.	Finance-Term Lending Institutions	6391.71	56703.6	3.9
53.	Food-Processing-Indian	1185.35	48088.2	26.1
54.	Food-Processing-MNC	294.48	30659.6	62.9
55.	Glass & Glass Products	211.51	6872.6	23.2
56.	Healthcare	2420.83	29953.3	38.8
57.	Hotels	2225.66	17858.7	50.3
58.	Leather/Leather Products	216.34	8650.6	57.2
59.	Mining/Minerals/Metals	9409.00	292878.5	7.9

(Contd...)

Table 5.1 (Continued)

S. No.	Industry Name	Equity ₹ Cr.	Sales ₹ Cr.	P/E* Ratio
60.	Moulded Luggage	32.73	2357.3	44.4
61.	Oil Drilling/Allied Services	7602.44	125338.5	6.3
62.	Packaging	520.07	28611.8	8.0
63.	Paints/Varnishes	304.00	33819.5	72.9
64.	Paper	904.67	26022.1	6.2
65.	Personal Care-Indian	521.71	32568.7	42.0
66.	Personal Care-Multinational	308.73	47494.6	69.1
67.	Pesticides/Agrochemicals-Indian	400.23	36156.2	25.6
68.	Pesticides/Agrochemicals-Multinational	67.70	4668.9	55.7
69.	Petrochemicals	536.58	13506.7	10.5
70.	Pharmaceuticals-Indian-Bulk Drugs & Formulations	2657.96	171464.7	19.7
71.	Pharmaceuticals-Indian-Bulk Drugs	476.83	46262.5	25.8
72.	Pharmaceuticals-Indian-Formulations	354.94	8882.3	20.0
73.	Pharmaceuticals-Multinational	293.39	13724.9	44.3
74.	Photographic and Allied Products	10.26	0.0	—
75.	Plastic Products	645.76	33651.7	28.6
76.	Power Generation and Supply	54713.96	251968.5	8.7
77.	Printing & Stationery	241.14	4340.6	13.6
78.	Pumps	81.93	4523.8	17.3
79.	Recreation/Amusement Parks	65.11	298.7	24.7
80.	Refineries	21390.68	1771156.9	17.6
81.	Refractories/Intermediates	71.85	2733.4	22.9
82.	Shipping	962.24	9823.9	13.0
83.	Solvent Extraction	197.03	24088.6	9.9
84.	Steel Large	6133.55	379341.7	6.7
85.	Steel – Medium/Small	2499.72	56055.6	8.0
86.	Steel – Sponge Iron	1215.36	56613.9	5.3
87.	Steel – Pig Iron	96.92	4314.3	8.8
88.	Sugar	711.96	50141.6	6.5
89.	Tea	170.79	11634.9	33.7
90.	Telecommunications – Service Provider	35707.25	142975.7	66.6
91.	Telecommunications – Equipment	13545.57	10716.7	12.2
92.	Textile Machinery	24.53	2916.6	19.1
93.	Textiles-Composite	58.25	2746.8	24.3
94.	Textiles-Cotton/Blended	1061.96	28847.8	7.8
95.	Textiles-Manmade	789.57	88571.7	17.9
96.	Textiles-Processing	1738.14	1412.6	1.0
97.	Textiles-Products	2624.41	75589.3	23.8
98.	Textile-Silk	—	—	—
99.	Textiles-Spinning-Synthetic/Blended	236.45	4225.1	6.3
100.	Textiles-Jute-Yarn/Products	51.71	3169.1	30.6
101.	Trading	4387.87	254741.3	43.5
102.	Transmission Line Towers/Equipment	1942.12	25047.2	17.0
103.	Transport-Airlines	984.38	37610.0	51.2
104.	Travel Agencies	200.09	8748.2	—
105.	Tyres	235.24	60314.6	18.5
106.	Miscellaneous	14788.54	291688.9	20.6
107.	Diversified-Mega	207.46	18773.9	19.6
108.	Diversified-Large	260.10	10302.2	20.3
109.	Diversified-Medium/Small	160.14	4390.1	3.3
		<b>Full Year</b>	<b>TTM</b>	
	OPM (%)	18.5	19.2	
	PBDT Margin (%)	11.4	11.7	
	P/C Ratio	16.8	16.2	
	P/E Ratio	20.9	20.4	
	Dividend Yield (%)		1.5	
	Price/Book Value Ratio		2.5	
	Total Market Capitalisation - 2000 Companies		₹ 1,43,97,506.1 cr	

Notes : — Not Available

\* As for trailing twelve months

Source : Capital Market, Vol. XXXIV No. 18, October 21 – November 03, 2019